

# **Investment Strategy & Protocol**

Multiple options for your right investment strategy



Establish New Stock Company in each

Board of directors from Kemedar and investors

2

#### **Invest in Kemedar HQ-USA**

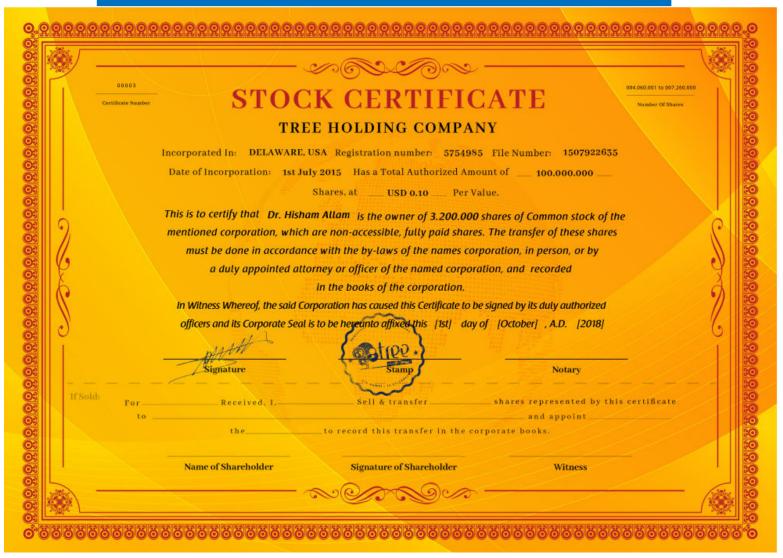
#### **Stocks Purchase SPA**

 If the investor would like to get the stock immediately, It is available

#### OQAAL Convertible note

We use OQAL Note as our convertible note form . I am attaching the same for your reference too. Please read more about that on their website here: <u>https://oqal.org/en/our-</u> <u>services-and-program/oqal-</u> <u>note/</u>

### **Stocks Certificate Example**



## **USA Company Documents**

Delaware PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY "TREE HOLDING COMPANY" IS DULY INCORPORATED UNDER THE LAWS OF THE STATE OF DELAWARE AND IS IN GOOD STANDING AND HAS A LEGAL CORPORATE EXISTENCE SO FAR AS THE RECORDS OF THIS OFFICE SHOW, AS OF THE FIRST DAY OF JULY, A.D. 2015.

Delaware

PAGE 1

The First State

I, JEFFREY W. BULLOCK, SECRETARY OF STATE OF THE STATE OF DELAWARE, DO HEREBY CERTIFY THE ATTACHED IS A TRUE AND CORRECT COPY OF THE CERTIFICATE OF INCORPORATION OF "TREE HOLDING COMPANY", FILED IN THIS OFFICE ON THE TWENTY-SEVENTH DAY OF MAY, A.D. 2015, AT 7:49 O'CLOCK P.M.

A FILED COPY OF THIS CERTIFICATE HAS BEEN FORWARDED TO THE NEW CASTLE COUNTY RECORDER OF DEEDS.

5754985 8300 150792635 You may verify this cortificate online at corp. delawer, schul

AUTHENTICATION: 2520289

DATE: 07-01-15





# **OQAAL** Convertible note

The OQAL Note is an innovative new structure that can revolutionize early-stage funding in the MENA region.

The OQAL Note is the first standardized Shari'ah-compliant financing mechanism modeled on start-up funding instruments, such as the 500 Startups KISS and YCombinator SAFE, in which an initial investment is structured as a debt before being converted into equity at a future point. The three key advantages of the OQAL Note are:

- 1. Its compatibility with Islamic Shari'ah principles
- 2. Its availability in both Arabic and English languages

3. Its conformity under both the Saudi and English legislative systems. This Note offers investors and start-ups alike a genuine solution to streamline and simplify financing rounds while transacting on a compliant basis. The OQAL Note is a unique solution where the financing will be converted into future equity (similar to existing convertible instruments such as the SAFE or a KISS), but underpinned by first-of-a-kind, Shariah-compliant standardized documentation. Please read more about that on their website here: https://oqal.org/en/our-services-and-program/oqal-note

# Our OQAAL Convertible note Agreement

OQAAL Convertible note Bilingual for company www.kemedar.com/investment\_documents/Kemedar-convertablenote-company.pdf

OQAAL Convertible note Bilingual for Individual www.kemedar.com/investment\_documents/Kemedar-onvertablenote-individual.pdf

Promise to issue shares bilingual for a company www.kemedar.com/investment\_documents/Kemedar-Promise-to-Issue-Shares-Bilingual-company.pdf

Promise to issue shares bilingual for an individual www.kemedar.com/investment\_documents/Kemedar-Promise-to-Issue-Shares-Bilingual-individual.pdf

### Invest in Local Company

- Kemedar & investors will found new stock company in the country
- All business management, development and System administration will be the role of Kemedar
- Board of directors chairs will be shared between Kemedar and investors
- Investors will assign the financial director chair
- Money will be in the bank account of the new company
- Signatory power is collective between Kemedar & investor assignee
- The new company will get exclusive licensing from Kemedar HQ to use the system exclusively in the country (Exclusive agreement will be signed)
- Kemedar HQ cant give the system rights to another company in the country
- The new company has its own decision in its covered countries by re-evaluation or selling shares in the company.